

We would like to highlight and congratulate five new shareholders of Commonwealth Fund Services. After managing directors Mackenzie Crawford and Joe Zhang became shareholders in 2015, the company extended its employee equity program this year, rewarding the loyalty and contributions of other longstanding employees.



Sethu Madhavan

Our longest standing employee, Sethu has been with us since the start. He works diligently on some of our largest and oldest clients, and sets a great example to the rest of the fund accounting team.



Meggie Yin

Meggie has worked on some of our most challenging and complex funds for many years, and handled the accounts with the kind of care and skill that our team has become known for industry-wide.



Stefania De Giorgis

Stefania was our first investor services employee and in the five years since she's been a huge part of growing the team to the 7 people it is today, making countless improvements to our offering.



Arnold Rigg

Arnold has been a driving force on our fund accounting team, leading many of our biggest fund conversions, calculating and reviewing numerous NAVs, and conducting training for new employees.



Craig Norval

Soon after joining as our controller, Craig had taken on the responsibilities of CFO and now leads a wide range of company-wide initiatives, with a focus on financial reporting and compliance.

Growth

During the past year we enjoyed significant increases to assets, clients, funds, and staff. In addition to strong performance by existing clients, 4 fund conversions of established managers added more than \$2 billion, including the successful onboarding of our two largest clients to date.

	2015	2016
Clients:	34	36
Funds:	74	89
AUM:	\$3.4 B	\$6.6 B
Staff:	24	31

Web Access

A top priority in 2016 was to enhance our web access. We achieved our goal by offering two new solutions - Connect and FundBINDER as beta tests to some clients. Now, we're rolling them out to all our clients. Contact us to learn more about how web access can be implemented into your operations!

U.S. Services

We are excited to announce the hiring of Heather Balke for U.S. Business Development. Heather is based in New York, and brings a wealth of experience to our service offering, focusing on U.S. opportunities. On the west coast, we continue building relationship in San Francisco, which began in 2015.

Check out our brand new website at www.commonwealthfundservices.com

And [register now](#) for the Commonwealth Classic - a game of outdoor shinny in Trinity Bellwoods Park February 8th starting at 4:30pm
Drinks to follow at the Dog's Bollocks, 817 Queen Street West from 6:30pm to 8:30pm. Players and fans welcome.